
Third Supplement dated
30 March 2022
to the Prospectus dated
7 May 2021

RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG

EUR 10,000,000,000 Debt Issuance Programme (the "Programme")

This supplement (the "**Third Supplement**") constitutes a prospectus supplement pursuant to Article 23 (1) of the Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**") and is supplemental to, and should be read in conjunction with, the base prospectus dated 7 May 2021, as amended by the First Supplement dated 7 October 2021 (the "**First Supplement**") and by the Second Supplement dated 15 March 2022 (the "**Second Supplement**") (the base prospectus dated 7 May 2021 together with the First Supplement, the Second Supplement and the Third Supplement, the "**Prospectus**") relating to the EUR 10,000,000,000 Debt Issuance Programme of RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG ("**RLB NÖ-Wien**" or the "**Issuer**"). Expressions defined in the Prospectus shall have the same meaning when used in the Third Supplement.

The Third Supplement has been approved by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*, the "**FMA**") in its capacity as competent authority and has been deposited with Oesterreichische Kontrollbank AG on 30 March 2022. The Third Supplement has been published in electronic form on the website of the Issuer under "www.raiffeisenbank.at/Investoren/Angebotsdokumente".

The Issuer has requested the FMA to provide the competent authorities in the Federal Republic of Germany ("**Germany**") and the grand Duchy of Luxembourg ("**Luxembourg**") with a certificate of approval attesting that the Third Supplement has been drawn up in accordance with the Prospectus Regulation (each a "**Notification**"). The Issuer may request the FMA to provide competent authorities in additional host Member States within the European Economic Area with such a Notification.

The Issuer accepts responsibility for the information contained in the Third Supplement and hereby declares, that having taken all reasonable care to ensure that such is the case, the information contained in the Third Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

In accordance with Article 23 (2a) of the Prospectus Regulation, where the Prospectus relates to an offer of Notes to the public, investors who have already agreed to purchase or subscribe for Notes to be issued under the Programme before the Third Supplement is published have the right, exercisable within three working days after the publication of the Third Supplement (therefore starting on 30 March 2022 and ending on 4 April 2022), to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Notes, whichever occurs first. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline. Investors wishing to exercise their right of withdrawal may contact the Issuer.

The Third Supplement has been filed with and approved by the FMA in its capacity as competent authority under the Prospectus Regulation. The accuracy of the information contained in the Third Supplement does not fall within the scope of examination by the FMA under the Prospectus Regulation. The FMA only approves the Third Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of the Third Supplement.

The Third Supplement has been prepared following the appointment of Michael Höllerer as new Chairman of the Management Board of Raiffeisenlandesbank Niederösterreich-Wien AG as of 30 March 2022 after Klaus Buchleitner's mandate has expired as of 29 March 2022.

**SUPPLEMENTAL INFORMATION
RELATING TO THE SECTION "RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG"**

On pages 526 of the Prospectus in subsection "Administrative, Management and Supervisory Bodies" the information relating to Mr. Klaus Buchleitner shall be deleted and replaced by the following information:

"Michael Höllerer	Chairman of the Management Board	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung	Managing Director
		ASFINAG Autobahnen und Schnellstraßen-Finanzierungs-AG	Member of the Supervisory Board
		Raiffeisen-Revisionsverband Niederösterreich-Wien eGen	Member of the Supervisory Board (Cooperative)"

On page 527 of the Prospectus in the subsection "Administrative, Management and Supervisory Bodies" as amended by the First Supplement dated 7 October 2021 the paragraph after the table concerning "The Board of Directors" regarding the dates of the expiry of Mr. Klaus Buchleitner's mandate and of the appointment of Mr. Michael Höllerer as new Chairman shall be deleted.

To the extent that there is any inconsistency between any statement in the Third Supplement and any other statement in or incorporated in the Prospectus, the statements in the Third Supplement will prevail.

The Third Supplement is available for viewing in electronic form at the website of the Luxembourg Stock Exchange (www.bourse.lu) and at the website of the Issuer (www.raiffeisenbank.at) and copies may be obtained free of charge from RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG, F.-W.-Raiffeisen-Platz 1, 1020 Vienna, Austria.

Save as disclosed in the Third Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

Neither the International Arranger nor the Dealers have independently verified the information contained in the Third Supplement. None of the International Arranger or the Dealers makes any representation, express or implied, or accepts any responsibility, with respect to the accuracy or completeness of any of the information in the Third Supplement. Neither the Third Supplement nor any financial statements supplied in connection with the Programme or any Notes are intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by any of the Issuer, the Arrangers or the Dealers that any recipient of the Third Supplement or any financial statements should purchase the Notes. Each potential purchaser of Notes should determine for itself the relevance of the information contained in the Third Supplement or any financial statements and its purchase of Notes should be based upon any such investigation as it deems necessary. None of the International Arranger or the Dealers undertakes to review the financial condition or affairs of the Issuer during the life of the arrangements contemplated by the Third Supplement nor to advise any investor or potential investor in the Notes of any information coming to the attention of any of the International Arranger or the Dealers.

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	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
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Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
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